

OTP Bank's DCM transactions



CORPORATE BOND ISSUES

<p>Bond Private Placement denominated in EUR</p> <p>EUR 20,000,000</p> <p>Lead Manager, Paying Agent</p> <p>December 2024</p>	<p>Bond Private Placement denominated in HUF</p> <p>HUF 20,000,000,000</p> <p>Lead Manager, Paying Agent</p> <p>Oct 2024</p>	<p>Bond Issue under the 2024 Bond Program</p> <p>EUR 50,050,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>March-April 2024</p>	<p>Senior Unsecured Eurobond Issue</p> <p>USD 750,000,000</p> <p>Joint Lead Manager</p> <p>March 2024</p>	<p>Bond Private Placement denominated in HUF</p> <p>HUF 40,000,000,000</p> <p>Lead Manager, Paying Agent</p> <p>Nov 2023</p>	<p>Bond Issue under the 2022 Bond Program</p> <p>EUR 18,348,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>July 2022</p>	<p>Bond Private Placement denominated in EUR</p> <p>EUR 5,100,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>May 2022</p>	<p>Bond Private Placement denominated in HUF</p> <p>HUF 50,000,000,000</p> <p>Lead Manager, Paying Agent</p> <p>March 2022</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 7,500,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>March 2022</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 7,000,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>February 2022</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 9,000,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>February 2022</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 34,450,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>January 2022</p>	<p>Bond Issues under the NKP Program</p> <p>HUF 80,000,000,000 HUF 80,000,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>January 2022</p>
<p>Bond Issue under the NKP Program</p> <p>HUF 6,000,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>January 2022</p>	<p>Bond Issues under the NKP Program</p> <p>HUF 287,750,000,000 HUF 83,000,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>December 2021</p>	<p>Bond Issues under the NKP Program</p> <p>HUF 100,000,000,000 HUF 100,000,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>December 2021</p>	<p>Debut Eurobond Issue</p> <p>EUR 500,000,000</p> <p>Joint Bookrunner</p> <p>November 2021</p>	<p>II. Bond Issue under the NKP Program</p> <p>HUF 11,000,000,000 HUF 22,000,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>Nov./June 2021</p>	<p>Bond Private Placement denominated in HUF</p> <p>HUF 100,000,000,000</p> <p>Lead Manager, Paying Agent</p> <p>September 2021</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 3,250,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>August 2021</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 24,200,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>July 2021</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 15,450,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>March 2021</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 5,500,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>May 2021</p>	<p>Green Bond Issues under the NKP Program</p> <p>HUF 19,800,000,000 HUF 39,600,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>March 2021/Dec 2020</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 7,000,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>December 2020</p>	<p>HRK Corporate Bond Issue</p> <p>HRK 300,000,000</p> <p>Joint Lead Manager</p> <p>December 2020</p>
<p>Eurobond Issue</p> <p>EUR 650,000,000</p> <p>Joint Bookrunner</p> <p>October 2020</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 6,600,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>August 2020</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 3,500,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>July 2020</p>	<p>Bond Issue denominated in HUF</p> <p>HUF 1,693,630,000</p> <p>Lead Manager, Dealer, Secondary Market Agent, Paying Agent</p> <p>June 2019</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 54,700,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>May 2020</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 3,000,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>Apr 2020</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 5,000,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>March 2020</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 2,500,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>January 2020</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 3,600,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>December 2019</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 27,000,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>December 2019</p>	<p>Bond Issue under the 2019-2020 Bond Program</p> <p>EUR 100,000,000</p> <p>Lead Manager, Dealer, Secondary Market Agent, Paying Agent</p> <p>November/July 2019</p>	<p>Bond Issue under the NKP Program</p> <p>HUF 15,000,000,000</p> <p>Lead Manager, Paying Agent, Secondary Market Agent</p> <p>September 2019</p>	

FINANCIAL INSTITUTIONS BOND ISSUES

<p>Tier 2 Eurobond Issue under EMTN Programme</p> <p>USD 750,000,000</p> <p>Joint Lead Manager, Dealer</p> <p>January 2025</p>	<p>Senior Preferred Bond Issues under 2024/2025 Bond Programme</p> <p>HUF 26,264,360,000</p> <p>Lead Manager</p> <p>Aug-Dec 2024</p>	<p>Senior Preferred Bond Issue under EMTN Programme</p> <p>EUR 500,000,000</p> <p>Joint Lead Manager</p> <p>Oct 2024</p>	<p>OTP Mortgage Bank's 2023/2024 Covered Bond Programme</p> <p>HUF 120,000,000,000</p> <p>Sole Arranger, Dealer, Paying Agent</p> <p>Sept 2024</p>	<p>Senior Preferred Bond Issue under EMTN Programme (denominated in CNY)</p> <p>CNY 300,000,000</p> <p>Joint Lead Manager, Dealer</p> <p>July 2024</p>	<p>Senior Preferred Green Bond Issue under EMTN Programme</p> <p>EUR 700,000,000</p> <p>Joint Lead Manager</p> <p>June 2024</p>	<p>Senior Preferred Bond Issues under 2023/2024 Bond Programme</p> <p>HUF 55,330,990,000</p> <p>Lead Manager</p> <p>Jan-Aug 2024</p>	<p>OTP Mortgage Bank's 2023/2024 Covered Bond Programme</p> <p>HUF 70,000,000,000</p> <p>Sole Arranger, Dealer, Paying Agent</p> <p>Apr 2024</p>	<p>Senior Preferred Bond Issue denominated in EUR</p> <p>EUR 300,000,000</p> <p>Joint Lead Manager</p> <p>March 2024</p>	<p>Subordinated Bond Issue denominated in EUR</p> <p>EUR 1,000,000,000</p> <p>Co-Lead Manager</p> <p>Jan 2024</p>	<p>Senior Preferred Bond Issue under EMTN Programme</p> <p>EUR 600,000,000</p> <p>Joint Lead Manager</p> <p>Jan 2024</p>	<p>Senior Preferred Bond Issues under 2023/2024 Bond Programme</p> <p>HUF 16,517,840,000</p> <p>Lead Manager</p> <p>Sept-Dec 2023</p>	<p>Senior Non-Preferred Bond Issue under EMTN Programme</p> <p>EUR 75,000,000</p> <p>Dealer</p> <p>Dec 2023</p>	<p>OTP Mortgage Bank's Bond Issue under EMTN Programme</p> <p>EUR 500,000,000</p> <p>Joint Lead Manager</p> <p>Dec 2023</p>	<p>International Personal Finance plc's Bond Issue under EMTN Programme</p> <p>EUR 11,600,000</p> <p>Sole Arranger, Dealer</p> <p>Dec 2023</p>
<p>Senior Preferred Bond Issue under EMTN Programme</p> <p>EUR 650,000,000</p> <p>Joint Lead Manager</p> <p>Sept 2023</p>	<p>OTP Mortgage Bank's Covered Bond Issue</p> <p>HUF 25,000,000,000</p> <p>Sole Arranger, Dealer, Paying Agent</p> <p>Sept 2023</p>	<p>Senior Preferred Bond Issues under 2022/2023 Bond Programme</p> <p>HUF 141,598,510,000</p> <p>Lead Manager</p> <p>Jan-Aug 2023</p>	<p>Senior Non-Preferred Bond Issues under EMTN Programme</p> <p>EUR 110,000,000</p> <p>Dealer</p> <p>June 2023</p>	<p>Senior Preferred Bond Issue denominated in EUR</p> <p>EUR 400,000,000</p> <p>Joint Lead Manager</p> <p>June 2023</p>	<p>Senior Preferred Bond Issue under EMTN Programme</p> <p>USD 500,000,000</p> <p>Joint Lead Manager</p> <p>May 2023</p>	<p>Senior Preferred Bond Issue under EMTN Programme</p> <p>USD 650,000,000</p> <p>Joint Lead Manager</p> <p>February 2023</p>	<p>Senior Preferred Eurobond Issue under EMTN Programme</p> <p>EUR 650,000,000</p> <p>Joint Lead Manager</p> <p>November 2022</p>	<p>Senior Preferred Bond Issues under 2022/2023 Bond Programme</p> <p>HUF 55,793,080,000</p> <p>Lead Manager</p> <p>Aug-Dec 2022</p>	<p>Green Senior Preferred Notes Issue under EMTN Programme</p> <p>EUR 400,000,000</p> <p>Joint Lead Manager</p> <p>July 2022</p>	<p>OTP Mortgage Bank's Covered Bond Program</p> <p>HUF 200,000,000,000</p> <p>Sole Arranger, Dealer, Paying Agent</p> <p>July 2022</p>	<p>Bond Issue denominated in HUF</p> <p>HUF 75,000,000,000</p> <p>Joint Lead Manager, Dealer, Secondary Market Agent</p> <p>May 2022</p>	<p>OTP Mortgage Bank's Green Covered Bond Issue</p> <p>HUF 95,020,000,000</p> <p>Sole Arranger, Dealer, Paying Agent</p> <p>Aug 2021</p>	<p>OTP Mortgage Bank's Covered Bond Program</p> <p>HUF 310,100,000,000</p> <p>Sole Arranger, Dealer, Paying Agent</p> <p>2020</p>	<p>Tier 2 EUR Bond Issue</p> <p>EUR 500,000,000</p> <p>Joint Lead Manager</p> <p>July 2019</p>

OTP Bank's sovereign DCM and ECM transactions



SOVEREIGN BOND ISSUES

<p>Republic of Slovenia</p> <p>EUR 1,000,000,000</p> <p>Joint Bookrunner</p> <p>January 2025</p>	<p>Republic of Croatia</p> <p>EUR 750,000,000 Due 2027</p> <p>Joint Lead Manager</p> <p>July 2024</p>	<p>Republic of Croatia</p> <p>EUR 1.25 bln Due 2034</p> <p>Joint Lead Manager and Underwriter</p> <p>July 2024</p>	<p>Republic of Slovenia</p> <p>EUR 1,500,000,000</p> <p>Joint Lead Manager</p> <p>January 2024</p>	<p>Republic of Croatia</p> <p>EUR 1,250,000,000</p> <p>Joint Lead Manager, Bookrunner</p> <p>Nov 2023</p>	<p>Republic of Croatia</p> <p>EUR 1,850,000,000</p> <p>Joint Lead Manager, Bookrunner</p> <p>March 2023</p>	<p>AIKIK</p> <p>Republic of Hungary Senior Unsecured Green Bond</p> <p>EUR 1,000,000,000</p> <p>Joint Lead Manager</p> <p>November 2022</p>	<p>Republic of Croatia Senior Unsecured Bond</p> <p>EUR 800,000,000 (10y) EUR 400,000,000 (5y)</p> <p>Joint Lead Manager, Underwriter</p> <p>July 2022</p>	<p>Republic of Croatia Senior Unsecured Bond</p> <p>EUR 1,000,000,000</p> <p>Joint Lead Manager, Underwriter</p> <p>February 2022</p>	<p>Republic of Albania Senior Unsecured Bond</p> <p>EUR 650,000,000 (10 y)</p> <p>Joint Lead Manager</p> <p>November 2021</p>	<p>Republic of Croatia</p> <p>HRK 9,000,000,000</p> <p>Joint Lead Manager, Underwriter</p> <p>July 2021</p>	<p>Republic of Croatia Senior Unsecured Bond</p> <p>EUR 1,000,000,000 (12y) EUR 1,000,000,000 (20 y)</p> <p>Joint Lead Manager</p> <p>February 2021</p>	<p>Republic of Croatia</p> <p>HRK 2,590,000,000 HRK 2,460,000,000</p> <p>Joint Lead Manager, Underwriter</p> <p>July 2020</p>	<p>Republic of Croatia</p> <p>EUR 1,450,000,000</p> <p>Joint Lead Manager, Underwriter</p> <p>May 2020</p>
--	---	--	--	---	---	---	--	---	---	---	---	---	--

ECM TRANSACTIONS

<p>Statutory takeover bid of AKKO Invest Nyrt. By MEVINVEST Kft.</p> <p>HUF 6.205.229.068</p> <p>Investment Service Provider</p> <p>2024</p>	<p>Initial Public Offering (Budapest Stock Exchange)</p> <p>EUR 37,212,674.4</p> <p>Joint Lead Manager & Bookrunner</p> <p>October 2023</p>	<p>Statutory takeover bid of Amixia Nyrt.'s shares by E-MILORG Kft.</p> <p>HUF 610,000,000</p> <p>Investment Service Provider</p> <p>2023</p>	<p>Secondary Public Offering (Budapest Stock Exchange)</p> <p>HUF 9,222,343,200 (EUR 23 mln)</p> <p>Lead Manager & Bookrunner</p> <p>October 2022</p>	<p>Secondary Public Offering (Budapest Stock Exchange)</p> <p>HUF 10,000,000,000 (EUR 28 mln)</p> <p>Lead Manager & Bookrunner</p> <p>November 2021</p>	<p>Technical listing (Budapest Stock Exchange)</p> <p>HUF 15,730,000,000</p> <p>Advisor</p> <p>June 2023</p>	<p>Statutory takeover bid of Slovnaft's shares by MOL Plc</p> <p>EUR 25,177,340</p> <p>Investment Service Provider</p> <p>2019</p>
--	---	---	---	---	--	--